Thank you to our donors
This online edition of our annual report illustrates the impact of your support in 2019, and includes our Guardian’s Circle membership, donor honor roll of gifts of $500 or more, as well as tribute gifts and corporate matching gifts. We thank you for your steadfast support and continued investment in our mission. Now, more than ever, your care makes our support possible and we are grateful for your trust and commitment.

2019 Giving Stats

28,649 Total Gifts were made to the Coast Guard Foundation.

50+ Our Support came from all 50 states, the District of Columbia, Puerto Rico, and Guam.

$10.19M Total Value of Gifts received.

$5.17M In Free Airtime for public service announcements was gifted to the Foundation.

59% Of Total Dollars donated came from individual donors.

41% Of Total Dollars donated came from corporations and foundations.

110 Individuals have made Estate Plans to provide a lasting legacy through the Foundation’s Douglas A. Munro Society.

Message from Leadership

As I write this message to you for our 2019 annual report, I am filled with hope. While the world we live in today looks much different than the world we lived in a year ago, I am buoyed by the individual and collective acts of heroism I see every day across our country, and within the Coast Guard itself.

Coast Guard members and families are proving their resilience as they confront new challenges brought on by the pandemic, and the Coast Guard Foundation is standing with them to provide support for them at every turn. We have the resources to answer the call thanks to our generous community of supporters. You believe in the importance of our mission and the importance of supporting the service during this difficult time.

The Coast Guard Foundation reached our 50th year of service in 2019, and we celebrated what we have done for half a century to build strong Coast Guard families. We know that when the whole family is cared for, our Coast Guard members are well-equipped for the critical work of saving lives, securing our ports, protecting our environment, and fulfilling all of their critical missions.

At the beginning of 2019, Coast Guard members confronted significant obstacles because of the partial government shutdown, and as we have at every turn since our founding, we joined together with our community to ensure that Coast Guard members had the resources and support they needed to face this tough challenge.

It is that togetherness that will always see us through challenging times. On behalf of the Coast Guard Foundation Board of Directors, Trustees, and staff, thank you for your generosity and partnering with us to support Coast Guard families.

Susan Ludwig
President, Coast Guard Foundation
SCHOLARSHIP AND EDUCATION SUPPORT: In 2019, the Coast Guard Foundation invested more than $386,000 in scholarships for 139 Coast Guard children attending college, and expanded grant programs to assist 300 Coast Guard spouses and enlisted members who are actively engaged in degree program and professional development activities.

SUPPORT FOR THE COAST GUARD ACADEMY:
We provided more than $127,000 in support to the Coast Guard Academy corps of cadets for leadership training, academic enrichment, and athletic training, as well as a grant from the CGF Robert J. Flynn Pathway to Achievement Fund, which promotes diversity and inclusion efforts across campus. Pictured at right are the Academy’s diversity peer educators. Our 2019 Coast Guard Foundation Hedrick Fellow program hosted former astronaut Major General Charles F. Bolden Jr., USMC (Ret.) at the Academy.
YOUR IMPACT: MAKING A DIFFERENCE FOR COAST GUARD MEMBERS AND FAMILIES

SUPPORT FROM OUR DONORS ALLOWS US TO FUND THESE PROGRAMS AND INITIATIVES

The Coast Guard Foundation tackles the toughest challenges confronting our heroes. Never has the service been challenged more than during the partial government shutdown in late 2018, early 2019. As a community, we all came together to support Coast Guard members and families, and we were honored and humbled by the outpouring of generosity and kindness from so many who were motivated to join us to help those impacted. With your support, we provided more than $575,000 in $100 grants to Coast Guard members to help cover basic necessities. Our partner, the Coast Guard Chief Petty Officers Association, delivered this aid to those who needed it most during this challenging, stressful time.

FAMILY RESILIENCE
- Distributed tragedy and disaster relief support totaling more than $110,000 through two outreach programs, which helped 22 Coast Guard families, including eight whose homes were destroyed by fire at Sector New York’s housing area.
- Assisted the family of Chief Warrant Officer Michael L. Kozloski, who was fatally injured when an accident occurred while he was working in the Coast Guard buoy yard in Homer, Alaska, leaving behind wife Brienne and their four children. BOSN Kozloski steadfastly and faithfully served in the Coast Guard and the United States armed forces for more than 17 years. The Coast Guard Foundation’s tragedy assistance program assisted the Kozloski family during this very difficult time, and his four children will be Fallen Hero Scholars when they graduate from high school — 100 percent of their college expenses will be covered.
- Hosted a series of hurricane readiness workshops for all Coast Guard members and families stationed in the south Florida area. In total, 850 active duty Coast Guard members and 250 dependents attend the workshops, representing 23 Coast Guard units and tenant commands.

COMMUNITY BUILDING
- Launched a youth enrichment pilot program in Hawaii to support Coast Guard families attending summer and fall break camps. Coast Guard Foundation grants totaling more than $19,000 made these enrichment activities a reality for 51 Coast Guard kids living in this remote area.
- Provided more than $1.3 million in morale, wellness, and recreation support to Coast Guard members so they have the resources they need to remain ready for service. This initiative funded 300 projects at 220 separate Coast Guard units nationwide.
- Raised more than $50,000 through our Run to Remember program with runs, walks, and trail events, to help Coast Guard members and families during their most difficult times. These events included an Ironman Triathlon in Hawaii completed by LT Duane Zitta, a series of Aviation Workout to Remember events, and Jake’s Run to Remember in Norristown, Pennsylvania.
- Hosted more than 3,200 guests, including more than 760 Coast Guard members, at tributes across the country, to recognize those who serve for their honor, respect and devotion to duty.

THE COAST GUARD FOUNDATION PROVIDES DISASTER RELIEF FOR COAST GUARD FAMILIES, WHICH PROVED CRITICAL FOR EIGHT COAST GUARD FAMILIES WHEN THEIR HOMES WERE IMPACTED BY A FIRE AT SECTOR NEW YORK’S HOUSING AREA (LEFT). WE SUPPORTED A MEMORIAL RECEPTION FOR THE FAMILY OF LT THOMAS COTTY, A USCG POW IN WWII, WHOSE REMAINS WERE IDENTIFIED IN 2019 AND BROUGHT BACK TO HIS HOMETOWN OF BUFFALO, NEW YORK FOR BURIAL (CENTER). THE FOUNDATION SPONSORED A SERIES OF HURRICANE READINESS WORKSHOPS FOR COAST GUARD MEMBERS AND FAMILIES IN THE SOUTH FLORIDA AREA (RIGHT).
EMPLOYMENT OPPORTUNITIES

- Funded 26 individual professional licensing and certification classes across the country through our workforce development program, providing a way for 286 Coast Guard members to earn their Captain’s License and credentials in other critical areas.
- Launched a pilot program with the Coast Guard’s Family Child Care as an incentive to Coast Guard spouses to open certified daycare centers in Coast Guard housing communities, which employ spouses and provide child care coverage for Coast Guard families.

LT DUANE ZITTA PARTICIPATED IN AN IRON MAN TRIATHALON IN HAWAII TO SUPPORT OUR FALLEN HEROES FUND. HE IS PICTURED HERE WITH CGF REGIONAL DIRECTOR OF PHILANTHROPY LINDA NAGLE AND CGF FALLEN HEROES SCHOLAR ADRIANA NELSON. ZITTA BECAME GOOD FRIENDS WITH THE NELSON FAMILY AFTER THEY HEARD OF HIS EFFORTS. ADRIANA FLEW TO HAWAII TO SUPPORT HIS FINAL EVENT AND BE PART OF THE CHECK PRESENTATION TO THE FOUNDATION.

STATION BODEGA BAY BENEFITTED FROM OUR WORKFORCE DEVELOPMENT PROGRAM, WHICH PROVIDED A CAPTAIN’S LICENSE COURSE FOR COAST GUARD MEMBERS THERE AND AT OTHER COAST GUARD UNITS.

YOUR IMPACT • SHIPMATE FUND SUPPORT

WEIGHT AND FITNESS EQUIPMENT FOR COAST GUARD STATION MAUI.

KAYAKS FOR COAST GUARD STATION SANTA BARBARA.

GYM EQUIPMENT FOR CGC VALIANT, HOMEPORTED IN JACKSONVILLE.

RECREATIONAL FISHING SUPPLIES FOR STATION MILFORD HAVEN, VIRGINIA.
COMMEMORATING 50 YEARS OF SUPPORT FOR THE UNITED STATES COAST GUARD

THE COAST GUARD FOUNDATION CELEBRATED ITS 50TH ANNIVERSARY

At the beginning of 2019, we kicked off a year-long celebration of our 50 years of support to the United States Coast Guard. From the beginning, we intended to honor our past and founders by weaving their stories into our present narrative and build on their legacy by strengthening our support to those who mean the most to us — the men and women of the United States Coast Guard. We were honored with a United States Coast Guard Distinguished Public Service Award at our Tribute to the Coast Guard in our Nation’s Capital in June, and we shared this honor with our supporters all across the country.

50th anniversary history project

A half-century of service is a big deal to us, and we acknowledged our heritage by producing a video that highlighted our history and our legacy of support. This project involved hundreds of hours of research, writing and archiving, and resulted in a spot that we shared with supporters online and at our tribute events around the country. We created content for our website that included history notes and photo essays to build a deeper understanding of our mission and motivation to serve the Coast Guard.

CONNECTING WITH OUR PAST

We took time during our anniversary to thank our founding board members and families and reconnect with supporters who were a big part of our growth over these five decades of service. In each city where we hosted a tribute event we showcased our legacy of support. We honored our most generous individual supporter, Mr. Clay Maitland, at our Salute to the United States Coast Guard. Known as “The New York Dinner,” this event was first held in 1981 and was our inaugural tribute event to honor Coast Guard heroes and mission excellence. At our final event of 2019, we presented Admiral Thad Allen, USCG (Ret.) with the inaugural Distinguished Leadership Award in acknowledgment of his service to the Nation, the United States Coast Guard, and the Coast Guard Foundation.

LOOKING TO OUR FUTURE

While pausing to acknowledge our vibrant heritage and legacy, we also worked hard to set plans for the future. We pledge to our supporters, and the men and women of the United States Coast Guard, that as long as there’s a United States Coast Guard, there will be a Coast Guard Foundation. We will stand shoulder to shoulder with you and work to support those who wear the uniform with honor, respect and devotion to duty.

FOUNDATION PRESIDENT SUSAN LUDWIG AND BOARD CHAIRMAN WILL JENKINS WERE PRESENTED THE DISTINGUISHED PUBLIC SERVICE AWARD BY ADMIRAL KARL SCHULTZ, COMMANDANT, AND ADMIRAL CHARLES RAY, VICE COMMANDANT.

MATCHING GIFT CAMPAIGNS DOUBLE SUPPORT FOR COAST GUARD MEMBERS

We launched three 50-for-50 matching gift campaigns this year that raised funds for our programs that support Coast Guard members and their families where and when they need it the most. Special thanks to our 2019 match partners Leidos, Tom Niles, and Jim O’Hare — each contributed $50,000 as a challenge to our supporters to match. And thank you to GEICO, our Giving Tuesday match partner. Over these four matching campaigns, more than 4,300 gifts totaling more than $403,000 were received to support the Coast Guard Foundation, proving the adage that it’s always better when we join together to make an impact.

COAST GUARD FOUNDATION ANNUAL REPORT FY 2019
HONORING OUR HEROES: RECOGNIZING COAST GUARD MISSION EXCELLENCE

COMMUNITY-BUILDING EVENTS PAY TRIBUTE TO THE SERVICE’S LEGACY

We celebrate and honor members of the United States Coast Guard through our tribute events and our Run to Remember program. These events take place across the country, honoring individual acts of heroes and the Coast Guard’s importance as a whole. Our events took on a special meaning in 2019 as we paused at each one to honor our 50 years of support to the Coast Guard.

TRIBUTE TO THE EIGHTH DISTRICT
The 26th annual Tribute to the Coast Guard was held in grand style at the National World War II Museum in New Orleans. Coast Guard Station Panama City was recognized for its outstanding response to Hurricane Michael in 2018, a violent Category 4 storm that left its community wrecked and in need of intense clean-up and repair in its aftermath.

TRIBUTE TO THE SEVENTH DISTRICT
The 25th annual event was held in Fort Lauderdale at the Pier 66 Hotel & Marina. Special honors were presented to Thomas B. Crowley, Jr. and Crowley Maritime Corporation for 30-plus years of support to the Foundation. Rescue Coordination Center Miami and an aircrew from Air Station Clearwater were recognized for their work in rescuing 28 fishermen who were forced to abandon their commercial vessel when it was engulfed in fire.

SAN FRANCISCO TRIBUTE
The West Coast tribute was held at the St. Francis Yacht Club. The Coast Guard’s response to the January 2018 mudslides that destroyed much of Southern California was honored, including members of response teams from Marine Safety Detachment Santa Barbara, Sector San Diego, Air Station San Francisco and Sector Los Angeles/Long Beach.
**TRIBUTE IN OUR NATION’S CAPITAL**

Our annual event in Washington, D.C. was held at the National Building Museum, and celebrated the Foundation’s 50 years of support to the men and women of the United States Coast Guard. The Honorable Norman Mineta, former Secretary of Transportation, and the Honorable Tom Ridge, former Secretary of Homeland Security, served as honorary dinner chairs and were recognized for their service to the nation and their leadership of the Coast Guard. In recognition of the Coast Guard Foundation’s 50 years of service, ADM Karl Schultz and Admiral Charles Ray presented the organization with the United States Coast Guard’s Distinguished Public Service Award. “For half a century, day in and day out, the Coast Guard Foundation has demonstrated that you have our backs. We never stand alone...it is our honor, our privilege, to recognize our Coast Guard Foundation,” shared Admiral Schultz. “On behalf of the entire service, on behalf of all of our families, I thank you for your commitment, your generosity, and your support. This is our first 50 years — I’m excited as we blaze a trail on our next 50 years together.”

**TRIBUTE TO THE FOURTEENTH DISTRICT**

Our annual event in Hawaii featured a fun twist that brought together Hawaii’s best chefs and the Coast Guard’s culinary specialists to prepare local and international cuisine for the assembled guests at the Bishop Museum in Honolulu. Steven Loui, President and CEO of Pacific Marine & Supply Company, served as the dinner committee chair and was recognized for his outstanding support of the Coast Guard and Coast Guard Foundation.

**PACIFIC NORTHWEST AWARDS DINNER**

Our bi-annual event to honor Coast Guard members in the Pacific Northwest was held in Seattle at the Bell Harbor International Convention Center. The 2019 Heroic Action Award was presented to the crew of CGNR-6596 from Air Station Port Angeles for their rescue of a hiker who had fallen down a cliff on the southern end of Obstruction Island, Washington. The Foundation honored long-time supporter and Life Trustee Douglas Bart Eaton. Eaton’s personal contributions, combined with those from affiliated organizations, stretch back 25 years.

**SALUTE TO THE UNITED STATES COAST GUARD**

Our 39th annual salute, our longest-running tribute dinner, was held at the Marriott Marquis in New York’s Times Square. In recognition of our 50th anniversary, the Foundation honored Clay Maitland, a board member and generous supporter. Mr. Maitland’s philanthropy extends to all Coast Guard Foundation areas of support, including the sailing program at the Coast Guard Academy, college scholarships for Coast Guard children, and health and wellness projects community spaces for Coast Guard members and their families.
The national award for mission excellence and heroism recognized the crew of the Coast Guard Cutter Munro, a HITRON squadron and a unit from the Pacific Tactical Law Enforcement Team (PACTACLET) that together received national acclaim and international attention for a dramatic interception of a drug smuggling semi-submersible in the Eastern Pacific Ocean. The boarding and interception featured in the video resulted in the confiscation of 17,000 pounds of cocaine, totaling $232 million, and the detention of five suspected smugglers.

Susan Ludwig, Coast Guard Foundation president, acknowledged those present who support the organization’s mission, and make relevant, impactful support possible. “There is a direct link between the recognition we give to the exceptional men and women of the Coast Guard, as we have done for half a century, and the development of stronger Coast Guard families,” shared Ludwig.

// HOUSTON AWARDS DINNER

Our final event of the year, hosted at the Houston Marriott Marquis, honored Coast Guard members and spouses, and Coast Guard Auxiliary members from Marine Safety Unit Texas City who answered the call to assist their fellow Coast Guard members and families during the partial government shutdown in the new year. Mr. Greg Garland, Chairman and Chief Executive Officer of Phillips 66, was recognized for the company’s long-standing support. Admiral Thad Allen, USCG (Ret.) received the Coast Guard Foundation Distinguished Leadership Award.

// WASHINGTON D.C. GOLF TOURNAMENT TURNS 25

Back in 1995, Coast Guard Foundation board members in the Washington, D.C. area hosted their first of many golf tournaments — 25 to be precise — to raise funds for Coast Guard Foundation scholarships. That first tournament was organized by directors Brian Pemberton, retired Rear Admiral Ed Gilbert, and Herb Taylor, who all volunteered to kick-start the effort. A full field of 144 golfers signed up and $25,000 was raised at the inaugural event to support the Foundation’s dependent scholarship program. By the close of the 2019 tournament, which featured 92 golfers teeing off at the Fairfax Army Navy Country Club, another $90,000 had been raised, bringing the quarter century total to more than $2.3 million. The tournament is now led by RADM James C. Olson, USCG (Ret.) and a dedicated committee of volunteers.

AT LEFT, RETIRED ADMIRALS JAMES OLSON AND ED GILBERT WITH ADMIRAL KARL SCHULTZ, COMMANDANT.
# Coast Guard Foundation Honor Roll of Donors 2019

This report recognizes donors who contributed gifts of $5,000 and more to the Coast Guard Foundation during calendar year 2019. Great care was taken to ensure accuracy, but errors and omissions are possible in reports such as this. If you are listed incorrectly, please call us at 860-535-0786 so we may recognize your generosity in another publication.

### $100,000 AND ABOVE
- Bollinger Shipyards, Inc.
- Mr. Morton S. Bouchard III
- The D’Arcy Family, in memory of Bro
- Eaton Family Charitable Trust
- Girl Scouts of Connecticut
- Maas Family Fund
- Mr. Clay Maitland
- Mr. Thomas H. Niles
- Phil and Fran Rouse
- The Seraph Foundation
- The Walmart Foundation

### $50,000 TO $99,999
- The American Waterways Operators, Inc.
- Anonymous
- Abbott L. Brown Fund
- Cheniere Energy
- Helgerson Marital Trust
- Huntington Ingalls Industries
- Mr. and Mrs. William E. Jenkins
- Kirby Corporation
- L3Harris Technologies
- Lockheed Martin Corporation
- Mr. James A. O’Hare
- Mr. and Mrs. Joseph B. Phair
- Phillips 66
- Mr. and Mrs. Terrance C. Slattery

### $25,000 TO $49,000
- ABS
- The Adler Foundation Inc.
- American Maritime Officers
- American Petroleum Institute
- Blessey Marine Services, Inc.
- The Bradley Family Foundation
- Mr. Richard Campo
- Canal Barge Company, Inc.
- Chevron Corporation
- Coast Guard Spouses Club NOLA
- ConocoPhillips Company
- The Cooper Group of Companies
- Cruise Industry Charitable Foundation
- DynCorp International LLC
- Eastern Shipbuilding Group, Inc.
- The James L. Everitts Foundation
- Galliano Marine Service
- Allan H. and Elaine K. Gifford Living Trust
- Glacier Fish Company
- Tom and Muffet Harmon
- Hubbard Broadcasting Foundation
- International Liquid Terminals Association
- International Registries, Inc.
- Mark and Mary Knoy
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- Marine Spill Response Corporation
- Matson
- McAllister Towing & Transportation Co., Inc.
- Ms. Geneva H. Michael
- MTU America Inc.
- Navatek Ltd.
- Port Arthur International Seafarer Center
- J.D. Power Family
- Sahm Family Foundation
- Saltchuk
- Statue Cruises LLC
- Telephonics Corporation
- The USAA Foundation, Inc.
- VT Systems

### $10,000 TO $24,999
- AccuTRANS, LLC
- AET Inc. Limited
- Airbus Helicopters
- Alaska Tanker Company, LLC
- All Ship & Cargo Surveys, Ltd.
- ADM and Mrs. Thad W. Allen, USCG (Ret.)
- American Commercial Barge Line LLC
- American Fuel & Petrochemical Manufacturers
- American Legion Pacific Palisades Post 283
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- Anduril Industries
- Anonymous (2)
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- NC Power Systems Co.
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$5,000 TO $9,999

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GUARDIAN’S CIRCLE MEMBERS RESPOND TO AN INVITATION TO JOIN OUR MOST DEDICATED SUPPORTERS, WHO HELP US PROVIDE ESSENTIAL SERVICES TO COAST GUARD MEMBERS. THANK YOU FOR YOUR SUPPORT IN 2019.

LIFESAVER

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CPO Shaun R. Ledbetter, USCG  
Alex Lee  
Mr. Leonard Lesnik  
Mr. John Lightcap  
Mr. Al Locke  
Chris Lund  
Mr. Gerard J. Mack, USN  
Jesse Maddox  
Mr. John Maher  
Mrs. Mary Maher  
Mr. Patrick Maher  
MK3 Keith W. Manfredonia, USCG  
Mr. David M. Manischewitz  
Mr. Edwin H. Mann, Jr.  
Mr. Alfonso Martin  
Mr. E. P. Martin, Sr.  
Ms. Larysa Masiero  
Mr. Silas W. Mathews, Jr.  
Dr. Leslie Daniel Maxim  
Mr. James McAuliffe  
Mr. James McCannon  
BMC Charles F. McCarthy  
AE1 Kevin McConnel  
Mr. George J. McCormack  
Dr. Elliot McCurdy  
Mr. Mark McCusker  
CWO4 Robert H. McGinnis  
CAPT R.T. Allen McKenzie, USCG (Ret.)  
Mr. David C. McMahon  
CAPT James R. Meeker, USCG  
Mr. Robert Aran Mestjian, USA  
Ms. Elizabeth C. Miller  
Mr. Max Miller  
Mr. Albert Mindell, USAF  
Mr. Norman E. Minekime  
Mr. Charles B. Mitchell  
Ms. Theresa V. Mitchell  
Mr. Steve G. Mitrovich  
Mr. Kenneth A. Mochrie  
MK1 Brian Moehler  
Mr. Philip Moeser  
AMT2 Jason S. Moletzsky, USCG  
Ms. Jessica Moore  
Mr. Matthew Moribe  
Mr. Fern Morton  
Mr. John Morton  
Mr. Richard W. Moskal  
SM1 Douglas A. Munro, USCG  
Ms. Tanya L. Myers  
CWO4 James R. Naegel, USCG  
Mrs. Emma Nailon  
Mr. John J. Nailon, Sr.  
Mr. Harry J. Nanney  
Mr. Bryan Nefkie  
Mr. Loren T. Nelson  
SSG Michael L. Nelson  
CAPT Thomas Nelson, USCG  
Mr. William H. Nelson, USCG  
Mr. Richard J. Nicholson  
Mr. Raymond Noss  
Mr. John Nutting  
Mr. Warren B. Nye  
Mr. William Oakland  
BM3 Travis Obendorf, USCG  
CDR Robert F. O’Hara, USCG (Ret.)  
Mrs. Maureen Olsen  
Mr. William Ormsby  
Mr. William J. O’Shea  
Deacon Albert M. Pacitti  
Mr. Solon Palha  
Mr. Donald W. Parker  
Ms. JoAnn F. Parker  
Mr. Clete Parks  
Mr. William A. Payne  
Ms. Lisa Redfield Peattie  
Ms. Judy Pelkey  
MCPO Gordon Penix  
Mr. Marvin J. Perrett, USCG  
CAPT James F. Phair, USCG (Ret.)  
Mr. Harold C. Philippy  
CPO Kristopher W. Powell, USCG  
VADM Robert I. Price, USCG (Ret.)  
LCDR William E. Prindle, Jr., USCG  
Mr. Charles Pritchard  
Mr. Bryan Pritchett  
Mr. Brian Prusits  
Mr. Steven T. Puckett  
Ms. Patricia K. Quinn  
Mr. Tim Rankin  
Mrs. Christine Minehart Rannells  
Mrs. Carol M. Ravizza  
Mr. Mark Raymaker  
VADM William F. Rea, USCG (Ret.)  
Ms. Lisa Reed  
Ricky Reese, Jr.  
Mr. Edward B. Reinhardt  
CWO4 Charles Richey, USCG  
SKC Eugenio M. Rojas, USCG (Ret.)  
Mr. Frank Romero  
Ms. Heather Rosa  
CPO Donald Roseberry, USCG  
Mr. Haskell B. Rosenblum, MD  
Mr. Norman Benjamin Ruckle  
Seaman First Class  
Peter J. Russo, USCG  
Ms. Judy Ann Ryan  
CAPT James A. Sanial, USCG (Ret.)  
Mr. Guy Sappington  
CAPT and Mrs. C.F. Scharfenstein, Jr., USCG (Ret.), USCGA Class of 1941  
Anthony and Rita Sciole  
CAPT Norm Scurria  
LT Hugh W. Searles, USCG  
Mr. John Senyard  
Mr. Al Serafin  
CAPT and Mrs. Wilfred H. Shaw  
Ms. Carolyn J. Shebalin  
Mr. Alan Sher  
Ms. April Sherman  
Mr. Jonathan Sherman, USCG  
Mr. James Sherron, USN (Ret.)  
Mr. Philip H. Shoemaker  
Mr. John C. Sieberz, USCG  
Mr. James Sitzman, USCG Aux.  
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Mr. Everett C. Smith  
Mr. Henry Smith  
CAPT Michael Smith, USN (Ret.)  
Mr. Richard H. Smith, Sr.  
RADM Arnold I. Sobel, USCG (Ret.)  
CWO4 Albert Solberg  
Mr. Stephen N. Spaulding  
Mr. William Spencer
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Mr. Joseph A. Stapleton
Mr. Bruce Steringer
Mr. Jack Stern
Mr. Jack Stiffler, Sr.
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CWO Gerald F. Stratmann, USCG
Mr. Raymond Susko
Gunnyc Sutis
Mr. Lowell Swenson, USCG
Vic Tafro
Mr. John Tarquini
LCDR Dale Taylor, USCG
CWO Raymond C. Teller, USCG (Ret.)
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Mr. Leonard Webb
Mr. Sy Weisman
Marion “Bud” Weiss

WM and Doris Weissler
Mr. Charles F. Welch
CDR Raymond A. Wells, USCG
CAPT John E. Wesley, USCG
Chief David L. Wetherspoon, USN
Mr. Craig S. Wetzel
Mr. Paul W. Whelan
Mr. Irv Whitham
Mr. William H. Whorf
Mr. William H. Willis
Mr. William L. Wilson
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Syd Wood
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CAPT Whitney Wright, USN
Mr. Nathan Yallow
EN1 Robert Yered, USCG (Ret.)
Kelsey Miles Zehring
Mr. Albert Zevin
Mrs. Bonnie Zevin
Mr. Bert Zwonechek

GIFTS IN HONOR OF THE FOLLOWING WERE MADE IN 2019

18th Military Police Brigade
BMC Justin Acosta
Mr. Dan Alati
AMT2 Casey Allan
ADM Thad W. Allen, USCG (Ret.)
LT Jacob Anderson, USN
CAPT Edward J. Ard, USCG (Ret.)
CDR Nelson N. Ard, USCG (Ret.)
Mr. Mason Arthur
CDR Matthew S. Austin, USCG
LT Sam Bacon
Lt David H. Badger, USCG
Mr. Andrew C. Baker
Mr. Bill Baldrige
Mr. Patrick Ball
Mr. Preston Bannister
Ms. Barbara M. Barber
PO1 Derrick Barrera
Jordan Barrette
AMT Brian Bastob, USCG
CAPT Alan Beam, USCG (Ret.)
2/C Cadet Clara Beckert
Mr. Audre Behnken
RM Beldinado
Mr. Merlin Berglin
Mrs. Ann Bernard
Mrs. Peggy Bernd
BM3 Samuel Berns
BM1 Matthew Bialas
Mr. William Billings
Mr. Wayne Boese
Mr. Gary Bond
CAPT Anthony R. Borruso
ME3 Manuel Botelho
Mr. Perry Bozarth
CWO4 Dan Bradley
CWO4 Nelson Byer, USCG (Ret.)
Mr. Tim Cameron
MST2 Mark R. Campanale
Ms. Dawn Campbell
Mr. Jason Carlson
LT Annjea Carmichael-Cormier
Ms. Victoria Rose Carpenter
Mr. Horace Case
John and Karen Casey
Mr. Brian Cavanagh
Ms. Amy Chamberlin
CAPT Daniel B. Charter, Jr. (Ret.)
CAPT Robert J. Clark
Ms. Ruth Anderson Coggeshall
Mr. Tyler Connors
CDR James R. Cooley, USCG
LCDR Harlan Copeland
Crew of Pegasus N1955G
K. Cromer
Mr. Joe Curto
Mr. Brosius D’Arcy
ET2 Johnnie Davis, USN
RADM Steven E. Day, USCGR
CDR Kelly S. Denning
CDR Matthew Denning
Mr. William Denoble, Jr., USCG
CDR John J. Desantis, USCG (Ret.)
LTJG Jennifer Devisser and
LT Grant Devisser
Mr. Matthew Devlin
Seaman Rachel Devlin
Ms. Ruth Dickens
Mr. Joe DiCosimo
MCPO Jeffrey Dietzman
BMC Ted Dominguez
Sam Dragomire
Ms. Kendra Drucker
CDR Allison Dussault
CWO Ethan A. Dwyer
CAPT William G. Dwyer, USCG
CDR Richard East
Mr. Troy Ebert
Mr. Mark S. Elkin
CAPT George Elliott
Mr. Aaron B. Ellis
Mr. Chester O. Ensign, Jr.
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Mr. Kevin Farmer
Ms. Cheryl D. Felder
Mr. John Felsmann
Mr. Jim Flanagan
Mr. Logan M. Ford
Mr. Clayton Franklin
Jordan Frederick
Mr. Jack Fuechsel
Mr. Gerald A. Gallion
Sal Gambino
Don and Pat Garrett
Mr. Robert Garrett
Tiffany and Chris Gasiorek
Ms. Jennifer Gaudio
Mr. Robert A. Gentzel
Mr. Ronny W. German
LCDR Michael Gibson
Captain Brian Gilda
Mr. Daniel Trey Gonzales
Mr. John Goodfellow, USCG Veteran
LT Brian E. Gracey
Mr. Benjamin Graff, USCG
Mr. Eric Gray
Mr. Ron Green
Mr. Tim Green
Mr. Al Griffore

CONTINUED ON NEXT PAGE
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LTJG Kyle D. Hadley
Ms. Valerie S. Hall
CWO4 Philip C. Haney
CDR and Mrs. James J. Hannam, USCG
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Mr. Dustin Hartley
Mr. Arthur Haskell
Mr. Patrick Hassall
Mr. Benjamin J. Hawkins
Mr. Thomas C. Healey
Mr. Chris Kuizeski, USCG
CAPT Perry J. Kremer
Mr. Charles Klotz, USCG
Mr. Alfred O. Klatt
Mr. Kyle B. King
Mr. Arnold O. Katt
Mr. Justin M. Kless, USCG (Ret.)
Mr. Charles Klotz, USCG
CAPT Perry J. Kremer
Mr. Chris Kuizeski, USCG
Mr. Kevin Lai
Ms. Shauna Lai
Mr. Barry Laufer
SCPO Timothy J. Lawler, USCG (Ret.)
CDR Lenmen, USCG
Mr. Devin Lettie
CDR Jackie Leverich
Mr. John H. Lewis, II, USMC
Mr. Rex Lewis
Mr. Brian Lied
Mr. Edgar Lind
PO Stephen T. Linnehan, USCG
RADM Jack Linnon, (Ret.)
Mr. Christopher Alan. Lovelady
ADM James M. Loy, USCG (Ret.)
Commander Leanne Lusk, USCG
Jane and John Lyon
Ms. Thelma Lyons, USCG (Ret.)
Mr. John Mack
CPO Paul MacLeod, USCG
Mr. Tyler Toshikiko Mallin
LT Leslie A. Marchalonis, USCG
LT Emily S. Marks, USCG
Mr. Milton Marks
CWO3 Edward Marruf
Carlton and Emily Marshall
Mr. Ralph Martin
Mr. Ray Martin, Sr.
Ms. Marcella L. Mathews, USCG
CDR Harry Mautte
Chuck and Trish McAllister
CAPT Robert McCarty
Mr. Jonathan F. McCool
Sean Mcginty
Mr. and Mrs. Casey McManus
Ms. Wendy McMilliam
Mr. and Mrs. Arthur Meadows, Jr.
Mr. and Mrs. Richard Merrick
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Mr. John J. Milbrandt
Mr. Kenneth Millson
Ms. Katherine Minehart
Mrs. Lisa M. Moletzsky
CAPT James R. Mongold, USCG (Ret.)
Mr. Patrick Mooney
Jules Moquin, USCG Aux.
LT Margaret Morgan
LT Blake Morris
Mr. Ben Morse
Ms. Jessica Morse
BM1 Muldonado
Mr. Michael Lee Murphy
Mr. Allen L. Myers, Jr., USCG
CAPT Edward P. Nagle, USCG (Ret.)
Ms. Faith Nagle
Naval Order of the U.S. San Francisco Commandery
Everett and Shirley Newcomb
Mr. Kevin Nichols
Cadet Wilson Nichols, USCGA
SK1 James A. Nieman, USCG
Commander Craig O’Brien, USCG
Mr. Cristopher O’Brien
CDR Anne E. O’Connell
Mr. Michael Oestreicher
Mr. Bill O’Neal
Mr. Bill Pace
Pacific Northwest Kiteboarders
Marushka Palha
Mr. Christopher Parrinello
CAPT Sonny Payne
Nakya Pease
Mr. Karl Peek
IS3 John C. Peeples
Mr. Steve Pegram
Ms. Jennifer Pelton
Mr. Mark Price
Ms. Rachel Probst
LT Jennifer C. Proctor, USCG
CAPT Paul J. Prokop
Mr. George J. Purdy
Mr. Jack M. Purdy
Mr. Seth Ratliff
Mr. Daniel C. Regan
ENS Collin Reichelt, USCG
MST Alex Renke
3/C Cadet Matthew A. Restifo
Mr. Ronald “Pard” Richards
Mr. Maximilian J. Richman, USCG
MST2 Max Rinaldi, USCG
LCDR Nathaniel L. Robinson, USCG
LT Philip Rodino
LT Sarah Rodino
Ms. Judith A. Roos
Mr. Philip Rodino
LCDR Nathaniel L. Robinson, USCG
LCDR Jonathan Roth, USCG
Ms. Candy Rugala
Mr. Hank Rugala
Ms. Charlotte Russell
BM1 Correll Saint
Chris and Nancy Salierno
LCDR Jaime Salinas
CDR Scott Sanborn
Mr. Kruze K. Sanders, USCG
Mr. Peter Santoro, USN
Mr. Stephen Scheren
BM2 Schultz
RADM William S. Schwob, USCG
Mr. Jake Scott
Mr. David J. Scudellari
Mr. James Seidl
LT CDR Nicholas Seniuk
Mr. Dan Seymour
LCDR Susan C. Shanahan, USCG (Ret.)
Mr. Richard Shelton
BMC William Siddle, USCG (Ret.)
Sierra 197
BM3 Jay Skidmore
Ms. Barbara Chamblee Smith
Mr. Gene Smith
Ms. Jessica Smith
LT Kendra B. Smith
FN Mitchell L. Smith
Sherman and Laura Smith
Mr. Stephen H. Smyk, USCG Aux.
Mike and Clare Snyder
Mr. Tyler Sorey
Ms. Helen Spalding
Mr. Chad L. Speer
Mr. Damian J. Spielmaker
Mr. Clint Stone
CDR Roger Streeter, USCG
LCDR Kevin J. Sullivan
Mr. Tyler J. Surber
Mr. Michael Swanson, USCG
Tableboat
Ms. Elizabeth Taylor
Mr. Strafford G. Taylor, USCG
CWO Olaf Gumerious Tobiason, USCG
LCDR John D. Tomlin
Mr. David Tourmo
BM Jon Tracy
Mr. Randall Trigg
BMC Timmy Troyer
Mr. Larry Truesdell, USCG Aux.
President Donald J. Trump  
LCDR Ben Tuxhorn  
U.S. Coast Guard Air Station Miami  
U.S. Coast Guard Air Station Sitka  
U.S. Coast Guard Auxiliary  
Eleventh District (NR)  
U.S. Coast Guard Auxiliary  
Flotilla 5-4  
U.S. Coast Guard Auxiliary  
Flotilla 12-07  
U.S. Coast Guard Auxiliary Lower Manhattan Flotilla John Jay College Detachment 014-05-03-001  
U.S. Coast Guard District Seventeen  
U.S. Coast Guard Sector  

Los Angeles Long Beach  
U.S. Coast Guard Sector  
Northern New England  
U.S. Coast Guard Sector  
San Juan  
U.S. Coast Guard Station  
Morro Bay  
U.S. Coast Guard Station  
Panama City  
U.S. Coast Guard Station  
Tillamook Bay  
Mr. Jon Upton  
US SV Nautidawg  
USCGA Class of 1957  
USCGC Douglas Munro  

USCGC Eagle  
USCGC Escanaba  
USCGC Half Moon  
USCGC Ingham  
USCGC Venturous  
USCGC Vigorous  
USCGC William Tate  
Petty Officer Jason Vanderwalker, Lauren, and Daisey  
LCDR Vincent Vasaturo  
Bob Walker and Sara Knighton  
Mr. Andrew P. Walz, USCG  
Ms. Jacqueline Ward  
Captain Eric Washam  
LCDR Daniel Watton, USCG (Ret.)  
Mr. Colin Weaver  
COL Tom Weber  
Mr. Robert Wehr  
Ms. Roma Wier  
Mr. Bill Wildon  
Mr. Chris Wilkerson  
Mr. Jeffrey Wilkerson  
1/C Cadet Luke Wilson, USCG  
Mr. Darrel Woodworth and Family  
Adam and Jacy Young  
Yubing Zhou  
Ms. Carla Zimmer  
LT Duane Zitta, USCG

CORPORATE MATCHING GIFTS MADE TO THE FOUNDATION IN 2019

Airbus Group, Inc.  
Alaska Tanker Company, LLC  
Allstate Giving Campaign  
Bank of America Charitable Foundation  
Battelle  
The Boeing Company  
Booz Allen Hamilton  
Charter Oak Federal Credit Union  
Cheniere Cares  
Chevron  
ConocoPhillips  
Eaton Vance  
Eversource Energy  
ExxonMobil Foundation  
FM Global Foundation  

General Electric Foundation  
The Gerber Foundation  
Goldman Sachs & Co.  
Grainger  
Guardian Life Insurance Company of America  
The Hershey Company  
JEOL USA, Inc.  
Johnson & Johnson Family of Companies  
JPMorgan Chase Foundation  
Lenovo Employees Care Campaign  
Matson Navigation Company  
Nellie Mae Education Foundation  
Pacific Gas & Electric Company  
The Pew Charitable Trusts  

Pfizer Foundation  
Phillips 66  
PSEG Power of Giving Campaign  
Regeneron Pharmaceuticals  
Salesforce Foundation  
Thermo Fisher Scientific  
U.S. Bank Foundation  
UBS  
Verizon Foundation  
VMware Foundation  
Wells Fargo Community Support Campaign  
Westrock Foundation  
William Blair and Company  
Zenith Insurance Company
COAST GUARD FOUNDATION, INC. FINANCIAL REPORT

AUDITED STATEMENTS FOR YEARS ENDING DECEMBER 31, 2019 AND 2018

FINANCIAL POSITION

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$2,234,219</td>
<td>$1,756,039</td>
</tr>
<tr>
<td>Pledges receivable</td>
<td>1,210,220</td>
<td>408,464</td>
</tr>
<tr>
<td>Other current assets</td>
<td>297,113</td>
<td>248,377</td>
</tr>
<tr>
<td>Investments</td>
<td>12,494,578</td>
<td>10,383,443</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>533,741</td>
<td>590,165</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$16,769,871</strong></td>
<td><strong>$13,386,488</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
<td></td>
</tr>
<tr>
<td>Note payable, bank</td>
<td>$ —</td>
</tr>
<tr>
<td>Accounts payable</td>
<td>302,649</td>
</tr>
<tr>
<td>Accrued liabilities</td>
<td>92,336</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>282,340</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$677,325</strong></td>
</tr>
<tr>
<td>Net Assets</td>
<td></td>
</tr>
<tr>
<td>Net assets without donor restrictions</td>
<td>$4,867,117</td>
</tr>
<tr>
<td>Net assets with donor restrictions</td>
<td>11,225,429</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$16,092,546</strong></td>
</tr>
</tbody>
</table>

| **Total Liabilities and Net Assets** | **$16,769,871** | **$13,386,488** |

FINANCIAL ACTIVITIES

<table>
<thead>
<tr>
<th>REVENUES, GAINS AND OTHER SUPPORT</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Events*</td>
<td>$2,195,606</td>
<td>$2,229,406</td>
</tr>
<tr>
<td>Contributions</td>
<td>6,841,412</td>
<td>4,835,070</td>
</tr>
<tr>
<td>In-kind gifts</td>
<td>5,436,593</td>
<td>10,771,559</td>
</tr>
<tr>
<td>Investment income and gains/ (losses)</td>
<td>1,950,327</td>
<td>(505,906)</td>
</tr>
<tr>
<td>Other income</td>
<td>74,616</td>
<td>38,553</td>
</tr>
<tr>
<td><strong>Total Revenues, Gains and Other Support</strong></td>
<td><strong>$16,498,554</strong></td>
<td><strong>$17,368,682</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Expenses</td>
<td></td>
</tr>
<tr>
<td>Coast Guard Academy support</td>
<td>$266,822</td>
</tr>
<tr>
<td>Coast Guard units support</td>
<td>2,447,573</td>
</tr>
<tr>
<td>Family support</td>
<td>1,353,000</td>
</tr>
<tr>
<td>Public awareness</td>
<td>6,460,319</td>
</tr>
<tr>
<td><strong>Total Program Expenses</strong></td>
<td><strong>$10,527,714</strong></td>
</tr>
<tr>
<td>Administrative and general.</td>
<td>$809,157</td>
</tr>
<tr>
<td>Development and fundraising</td>
<td>1,997,031</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$13,333,902</strong></td>
</tr>
</tbody>
</table>

| Change in Net Assets | $3,164,652 | $(135,199) |
| Net Assets, Beginning of Year | 12,927,894 | 13,063,093 |
| **Net Assets, End of Year** | **$16,092,546** | **$12,927,894** |

*Net of direct benefit to donors of $617,630 in 2019 and $448,435 in 2018

Full audited financial statements are available at coastguardfoundation.org
COAST GUARD FOUNDATION BOARD OF DIRECTORS AND TRUSTEES

*** THIS LIST REFLECTS THE CURRENT BOARD MEMBERSHIP AND LEADERSHIP AS OF JULY 31, 2020 ***

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Vice Chairman

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Treasurer

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Mr. James J. Sheridan

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Mr. James J. Sheridan

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CAPT Thomas Wetherald, USCGR (Ret.)

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Mr. William Anonsen

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Mr. Greg Bombard

Mr. Benjamin G. Bordelon

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Mr. P.B. Shah

Mr. Philip J. Shapiro

Honorable William Sheffield

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Mr. John F. Statts

Mr. Brenda V. Sullivan, Jr.

Mr. Cary K. Swasand**

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Mrs. Carleen Lyden Walker

CAPT Thomas Wetherald, USCGR (Ret.)

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Mr. Michael L. Carthew

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Mr. Brosius D’Arcy†

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Mr. Lawrence R. Glenn

Mr. Richard J. Grahn

VADM Richard D. Herr, USCGR (Ret.)

Mr. Walter J. Hickel, Jr.

CAPT F. David Hoffman, USCGR (Ret.)

Mr. Demosthenis M. Hountalas

Mr. Jean-Jacques Marie

CAPT John P. Mihlbauer, USCGR (Ret.)†

Mr. Joseph H. Pyne

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**COAST GUARD FOUNDATION STAFF**

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Senior Vice President

Nicole Evans
Director of Finance and Accounting

Marc Cregan
Regional Director of Philanthropy / D1

Andrew Kerr
Regional Director of Philanthropy / D8

CAPT Ron LaBrec, USCGR (Ret.)
Regional Director of Philanthropy / D5

Linda Naugle
Regional Director of Philanthropy / D1, D14

Brian Overcast
Regional Director of Philanthropy / D7

Jean Brown
Senior Director of Events

Julisa Bueno
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Andrea Burger
Database Associate

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Director of Philanthropic Initiatives

Jennifer Crowley Fyke
Senior Director of Communications

Kate Gross
Financial Accountant and HR Specialist

Becky Ketterhagen
Events Manager

Shawn Marshall
Database Manager

Chris McBriarty
Digital Communications Manager

Sage Williams
Program Manager

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**FOUNDATION STAFF**

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Program Manager

Jennifer Crowley Fyke
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Mr. Demosthenis M. Hountalas

Mr. Jean-Jacques Marie

CAPT John P. Mihlbauer, USCGR (Ret.)†

Mr. Joseph H. Pyne

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† Deceased

* Completed Service in 2019

** Resigned from Service in 2019

*** Resigned in 2020

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YOUR IMPACT SO FAR IN 2020:

- Emergency support has been delivered for 170 projects around the country in response to the global pandemic, including 125 quarantine spaces to help Coast Guard members who are isolating and quarantining, support for 26 cutters on extended deployment, and health and wellness resources for small Coast Guard units and four training centers responding to emerging challenges because of the coronavirus.

- Eighty-four projects have been funded across the country to support health and wellness at Coast Guard units. This initiative helps members remain always ready for their assignments and maintain their physical and mental well-being while at sea or stationed in remote areas.

- Support for Coast Guard cutter commissioning’s has continued during the global pandemic. We provide $5,000 grants to each new fast response cutter in the fleet to help them establish their health and wellness priorities.

- More than $500,000 in scholarship awards went to 167 college-aged Coast Guard kids who are enrolled in college and technical/trade schools, pursuing their bachelor’s degrees.

- $131,500 in scholarships and grants were awarded to Coast Guard spouses pursuing their college degrees and professional certifications — a record year!

- Workforce development programs have provided 105 Coast Guard members on both the east and west coasts with professional certifications, including aircraft-maintenance and captains’ licenses.

- Two pilot programs are in development this year. First, we reimagined our planned summer camp program because of challenges with the global pandemic and pivoted to help families with virtual learning and individual enrichment programs. Through a partnership with the Coast Guard chaplain support program, we are piloting an initiative that provides counseling and life-skill resources for Coast Guard families to connect and build positive, supportive relationships.

- Our Run to Remember program went virtual because of restrictions on group gatherings, and combined with the Workout to Remember, held in February before restrictions, we’ve raised more than $24,000 for our Fallen Heroes Scholarship program and tragedy assistance support for Coast Guard families.